

**TO:**

\_\_\_\_\_  
Name of Fund Company or Variable Insurance Company

\_\_\_\_\_  
Address of Fund Company

\_\_\_\_\_  
City, State, Zip

**RE:**

\_\_\_\_\_  
Account Title

\_\_\_\_\_  
Address of Record

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Account Number

\_\_\_\_\_  
Product Name

By my signature below, you are hereby requested to change the broker-dealer of record for the above referenced account:

**From:**

\_\_\_\_\_  
Old Broker-Dealer

\_\_\_\_\_  
Old Broker-Dealer Address

Dealer No: \_\_\_\_\_ RR No: \_\_\_\_\_

RR Name: \_\_\_\_\_

**To:**

Colorado Financial Service Corporation  
Centennial, Colorado

Dealer No: \_\_\_\_\_ RR No: \_\_\_\_\_

RR Name: \_\_\_\_\_

Authorized Owner Signature: \_\_\_\_\_

Joint Owner Signature: \_\_\_\_\_

Accepted For Firm By: \_\_\_\_\_

Firm Principal Signature

\_\_\_\_\_ Date

**Attach copy of recent statement for reference.**